Evaluation of Mode (Mail vs. Phone administration) Effects for Generic Health-Related Quality of Life Measures in Clinical Outcomes and Measurement of Health Study (COMHS)

> Ron D. Hays, Ph.D. UCLA Department of Medicine USC Graduate Seminar on Pharmaceutical Economics and Policy



#### **Acknowledgements**

## P01 grant (AG020679-01) from the National Institute on Aging (D. Fryback, PI) Coauthors: Seongeun Kim, Karen L. Spritzer, Robert Kaplan, Steve Tally, David Feeny, Honghu Liu, Dennis Fryback

Fryback, D. G., Dunham, N. C., Palta, M., Hanmer, J., Buechner, J., Cherepanov, D., Herrington, S., Hays, R. D., Kaplan, R. M., Ganiats, T. G., Feeny, D., & Kind, P. (2007). U.S. Norms for Six Generic Health-Related Quality-of-Life Indexes from the National Health Measurement Study. <u>Medical Care</u>, <u>45</u>, 1162-1170.
Hanmer, J., Hays, R. D., & Fryback, D. G. (2007). Mode of administration is important in U. S. national estimates of health-related quality of life. <u>Medical Care</u>, <u>45</u>, 1171-1179.

### Prior Research on Mode of Administration Effects

Telephone yields more positive HRQOL than mail administration

- "Excellent" health reported by 30% in selfadministration, 37% by phone and 44% in a face-to-face interview (Hochstim, 1967)
- SF-36 (McHorney et al., 1994; Weinberger et al., 1996; Jones et al., 2001)
- HUI3 was 0.05 (0.25 SD) higher for phone than mail (Hanmer et al., 2007)

#### Health-Related Quality of Life Measures

#### ■ SF-36v2<sup>TM</sup>

- PCS (6.6 -> 71.8)
- MCS (5.7 -> 71.0)
- SF-6D (0.30 -> 1.00)
- EQ-5D (-0.11 -> 1.00)
- QWB (0.09->1.00)
- HUI
  - HUI2 (-0.03 -> 1.00)
  - HUI3 (-0.36 -> 1.00)

## **SF-36 Generic Profile Measure**

#### Functioning

- Physical functioning (10 items)
- Role limitations/physical (4 items)
- Role limitations/emotional (3 items)
- Social functioning (2 items)

#### Well-being

- Emotional well-being (5 items)
- Energy/fatigue (4 items)
- Pain (2 items)
- General health perceptions (5 items)

# Health state 424421 (0.59)

- Your health limits you <u>a lot</u> in moderate activities (such as moving a table, pushing a vacuum cleaner, bowling or playing golf)
- You are <u>limited in the kind of work or other activities</u> as a result of your physical health
- Your health limits your social activities (like visiting friends, relatives etc.) most of the time.
- You have pain that interferes with your normal work (both outside the home and housework) <u>moderately</u>
- You feel tense or downhearted and low <u>a little of the time</u>.
- You have a lot of energy <u>all of the time</u>



#### Your own health state today

By placing a tick in one box in each group below, please indicate which statement best describes your own health state today.

Do not tick more than one box in each group.

#### Mobility

have no problems in walking about	
have some problems in walking about	
am confined to bed	

#### Self-Care

have no problems with self-care	
have some problems washing and dressing myself	
am unable to wash or dress myself	

Usual Activities (eg. work, study, housework, family or leisure activities)
I have no problems with performing my usual activities
I have some problems with performing my usual activities
I am unable to perform my usual activities

#### Pain/Discomfort

I have no pain or discomfort I have moderate pain or discomfort I have extreme pain or discomfort

#### Anxiety/Depression

I am not anxious or depressed I am moderately anxious or depressed I am extremely anxious or depressed On each dimension, respondent gets three choices of level.

## Quality of Well-Being Scale

- Physical activity
- Mobility
- Social activity
- Symptom/problem complexes



Vision, Hearing, Speech

Ambulation, Dexterity

Cognition

Pain and discomfort

Emotion

(972,000 states, 5-6 levels per attribute)

http://www.healthutilities.com/hui3.htm

#### **Cross-over Design**

Self-administration (mail) of HRQOL measures at baseline, 1 month, 3 months, and 6 months post-baseline.

At 6 months, additional administration by telephone, with participants randomized to order of mail/phone administration

Differences in days between survey dates

 $\Box$  61% were within 3 weeks (maximum = 213 days)

(1-p)/2 decrease in sample size relative to parallel group design



535 patients (159 entering a heart failure program, 376 scheduled for cataract survey) from UCSD, UCLA, and University of Wisconsin

447 patients (84%) at 6 months followup:

- 121 heart failure
- 326 cataract surgery

Mean age ~ 66 (36-91 range)

~ 53% female, 86% white, 26% high school education or less

### **Mean Differences**

Repeated measures mixed model with random intercepts

Controlling for fixed effects:

- Gender
- Age (35-44, 45-64, 65+)
- Race (White vs. Non-white)
- Education (4 year college+, Some college, H.S. or less)
- Site/disease (UCSD, UCLA, Wisconsin by heart failure and cataract).

## Means by Mode and Order

	Mail (1) before phone	Phone (1) before mail	
MCS	51 <sup>b</sup>	53 <sup>a</sup> ↑	
PCS	41 <sup>b,c</sup>	41 <sup>a,b</sup>	
SF-6D	70 <sup>b</sup>	<b>74</b> ª ↑	
QWB	61 <sup>a</sup>	<b>58</b> <sup>b</sup> ↓	
EQ-5D	79 <sup>b,c</sup>	82 <sup>a,b</sup>	
HUI-2	80 <sup>b</sup>	80 <sup>a,b</sup>	
HUI-3	68 <sup>b</sup>	73 <sup>a</sup> ↑	

## Means by Mode and Order

	Mail (2) after phone	Phone (2) after mail	
MCS	50 <sup>b</sup>	54ª ↑	
PCS	40 <sup>c</sup>	<b>43</b> ª ↑	
SF-6D	69 <sup>b</sup>	75 <sup>a</sup> ↑	
QWB	59 <sup>a,b</sup>	60 <sup>a,b</sup>	
EQ-5D	77°	85ª ↑	
HUI-2	79 <sup>b</sup>	83ª ↑	
HUI-3	67 <sup>b</sup>	78ª ↑	

## Means by Mode and Order

	Mail (2) after phone (n = 178)	Mail (1) before phone (n = 222)	Phone (1) before mail (n = 225)	Phone (2) after mail (n = 177)
MCS	50 <sup>b</sup>	51 <sup>b</sup>	53 <sup>a</sup>	54 <sup>a</sup>
PCS	40 <sup>c</sup>	41 <sup>b,c</sup>	41 <sup>a,b</sup>	43 <sup>a</sup>
SF-6D	69 <sup>b</sup>	70 <sup>b</sup>	74 <sup>a</sup>	75 <sup>a</sup>
QWB	59 <sup>a,b</sup>	61 <sup>a</sup>	<b>58</b> <sup>b</sup>	60 <sup>a,b</sup>
EQ-5D	77 <sup>c</sup>	79 <sup>b,c</sup>	82 <sup>a,b</sup>	85 <sup>a</sup>
HUI-2	79 <sup>b</sup>	80 <sup>b</sup>	80 <sup>a,b</sup>	83 <sup>a</sup>
HUI-3	67 <sup>b</sup>	68 <sup>b</sup>	73 <sup>a</sup>	78 <sup>a</sup>

#### SF-36 Means by Group



### **EQ-5D** Means by Group



### **HUI Means by Group**



#### Maximum Differences by HRQOL Measure

	Max. Difference	ES
SF-6D	6	0.5
EQ-5D	8	0.5
MCS	4	0.4
PCS	4	0.4
HUI3	10	0.4
HUI2	4	0.2
QWB	3	0.2

#### Mean difference vs. Correlation

	ES	Pearson	ICC
SF-6D	0.5	0.76	0.76
EQ-5D	0.5	0.73	0.73
MCS	0.4	0.64	0.63
PCS	0.4	0.84	0.83
HUI3	0.4	0.69	0.68
HUI2	0.2	0.59	0.59
QWB	0.2	0.63	0.63

### **Summary of Results**

- \* The most positive HRQOL scores occur when measures administered by phone after a mail administration
- \* The least positive scores occur by mail after a phone administration.
  - Effect sizes range from small to medium
- \* Correlations (individual level) tell somewhat different story than mean differences (group) by mode
- \* Caution warranted in comparing HRQOL estimates that differ by mode and/or order of administration

### **Questions?**

