Patient Reported Outcomes Measurement Information System (PROMIS)

National Institute of Arthritis and Musculoskeletal and Skin Diseases (NIAMS) U01 grant

Ron D. Hays, Ph.D., UCLA

September 29, 2006

GIM/HSR Research Seminar Series

12:02pm-12:59 pm

NIH Director Elias A. Zerhouni, MD

"There is a pressing need to better quantify clinically important symptoms and outcomes that are now difficult to measure. Clinical outcome measures, such as x-rays and lab tests, have minimally immediate relevance to the day-to-day functioning of patients with chronic diseases such as arthritis, multiple sclerosis, and asthma, as well as chronic pain conditions.

Often, the best way patients can judge the effectiveness of treatments is by perceived changes in symptoms. One main goal of the PROMIS initiative is to develop a set of publicly available computerized adaptive tests for the clinical research community."

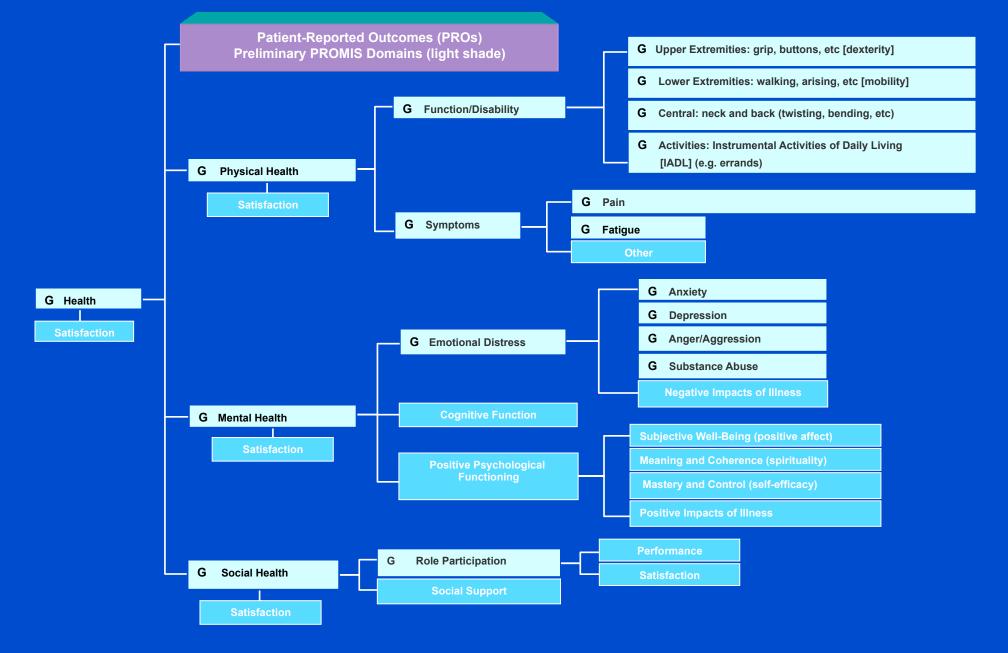
NIH RM04-011: Dynamic Assessment of Patient-Reported Chronic Disease Outcomes

Translation arm of re-engineering clinical research enterprise

Chronic diseases and their treatment affect "quality of life"

Improved assessment of "subjective" clinical outcomes

- Self-reported symptoms and other health-related quality of life domains



ADL – Activities of Daily Living
IADL – Instrumental Activities of Daily Living **G** – Global Item

Initial PROMIS Domains

Physical functioning (4)

Pain (3)

Fatigue (2)

Social/role participation (2)

Emotional distress

Anxiety

Depression

Anger

Alcohol abuse

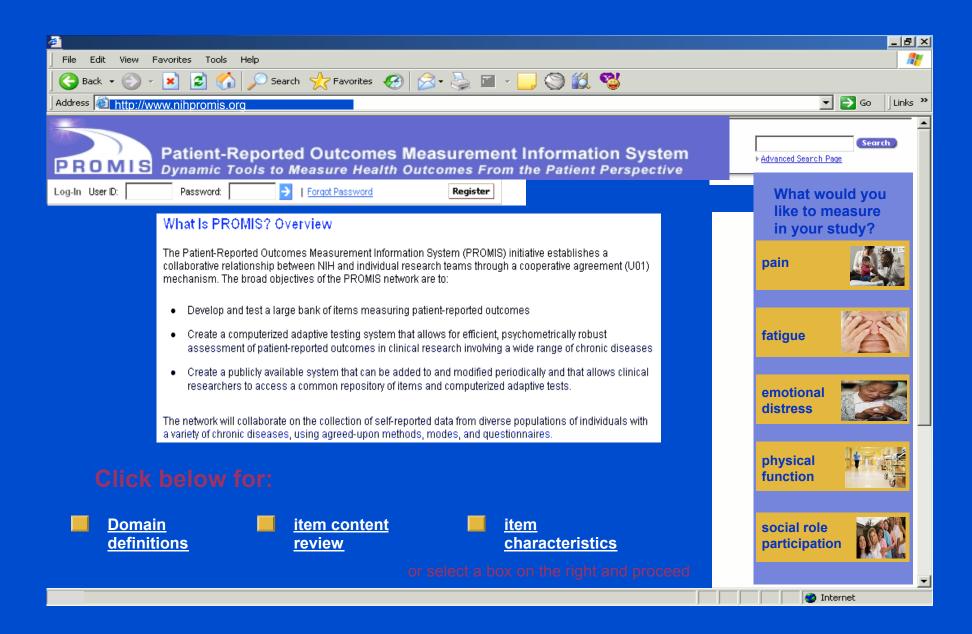
Objectives

Develop and test a large bank of items measuring healthrelated quality of life

Create a publicly available, adaptable and sustainable system allowing clinical researchers access to a

- * common item repository
- * computer adaptive testing (CAT) platform

for efficient assessment across a range of chronic diseases



Collaborative Agreement

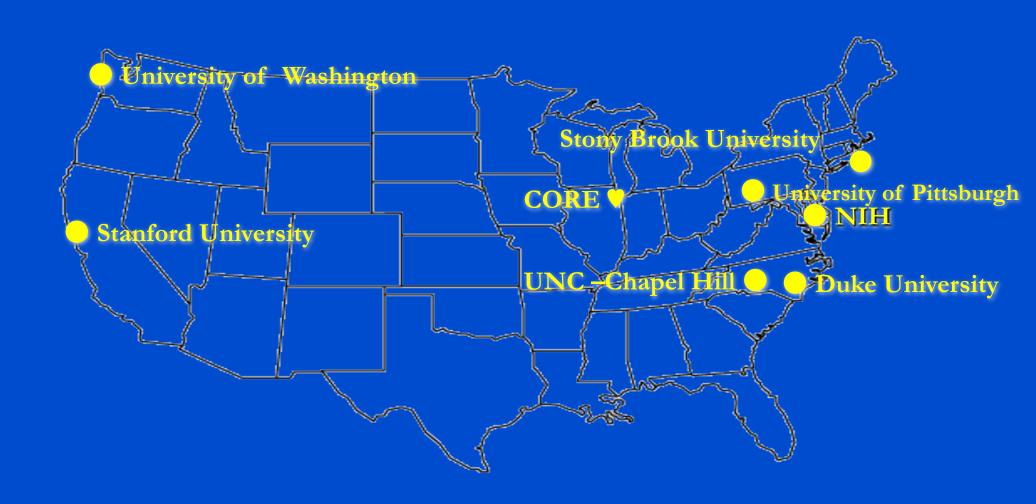
Steering Committee

6 Primary Research Sites

Statistical Coordinating Center

Scientific Advisory Board

PROMIS Network



Primary Research Sites

<u>Duke</u> (Kevin Weinfurt, evaluation committee, participation and data quality committee, use in clinical trials, cancer supplement)

Stanford (Jim Fries, physical function, domain hierarchy)

Stony Brook (Arthur Stone, fatigue, ecological momentary assessment)

<u>UNC</u> (Darren DeWalt, social/role participation, pediatrics, literacy)

<u>University of Pittsburgh</u> (Paul Pilkonis, emotional distress, sleep)

<u>University of Washington</u> (Dagmar Amtmann, pain, universal access)

Statistical Coordinating Center

Northwestern (David Cella and cast)

UCLA (Hays, Liu, Reise, Spritzer, Morales)

Other consultants (e.g., Dennis Revicki)

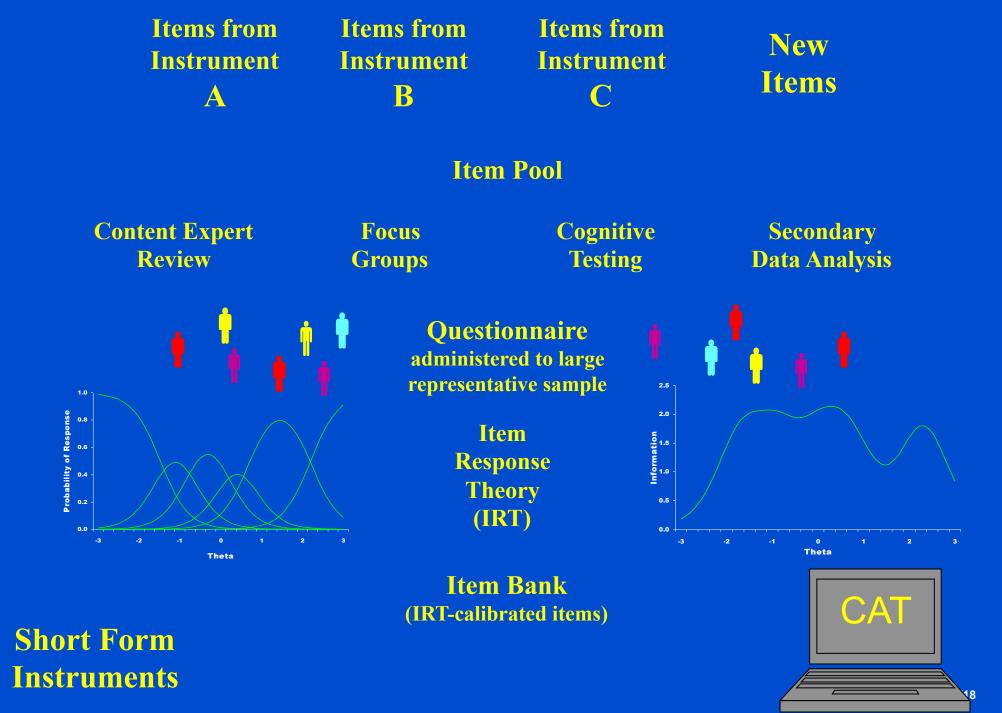
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What **PROMIS** Promises

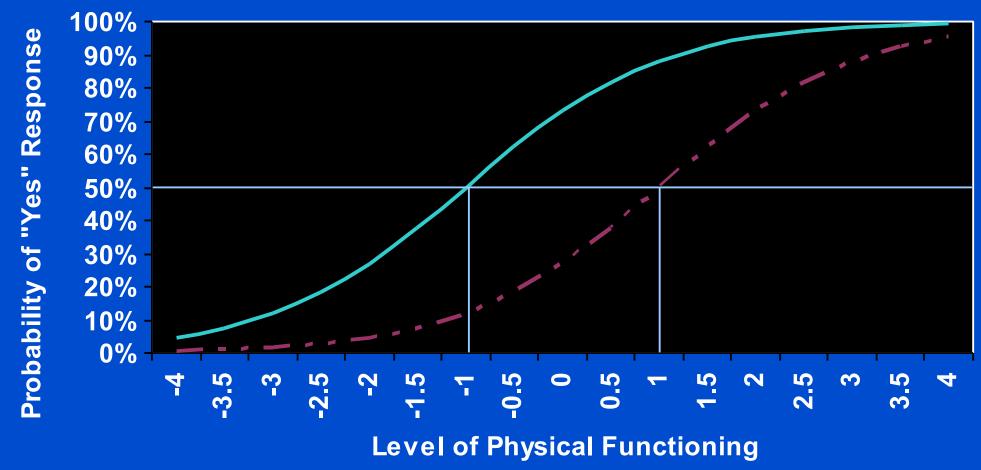
P recision R epository Outcome tools **M** ethodologies nterpretability S oftware

Precision

- Fewer items needed for equal precision
 - Making assessment briefer
- Error is understood at the individual level
 - Enabling individual assessment

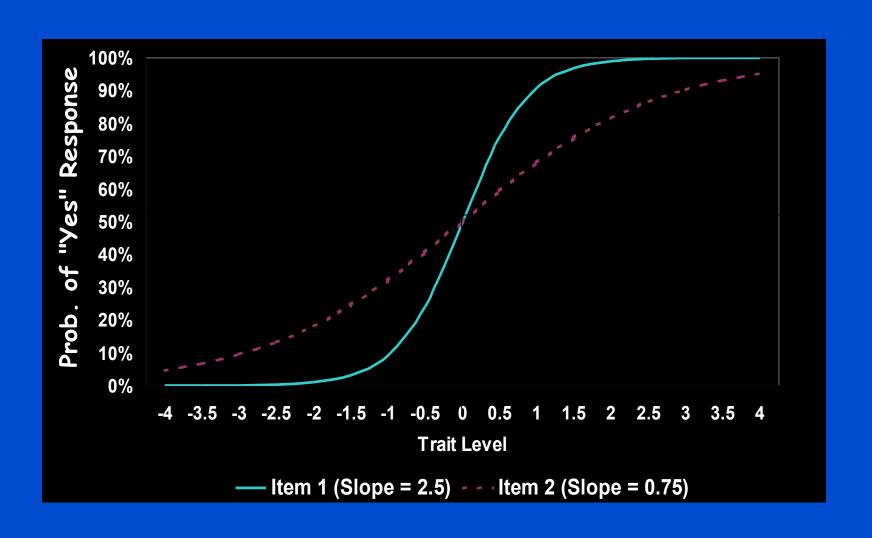


Item Characteristic Curves (able to climb flight of stairs versus run a mile)



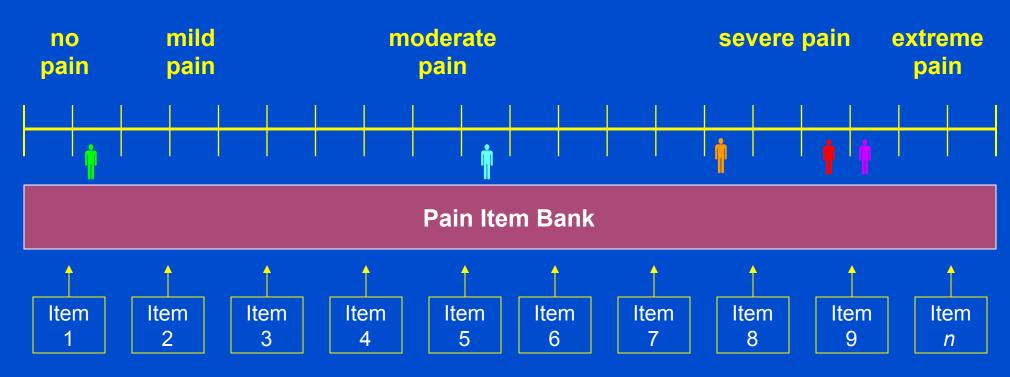
_____ Item 1 (Difficulty = -1) ___ - Item 3 (Difficulty = 1)

Item Characteristic Curves (2-Parameter Model)

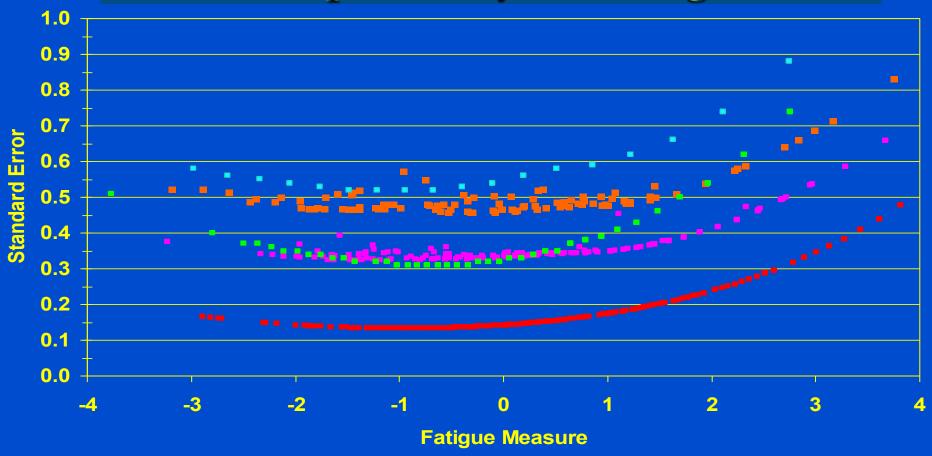


Item Banks

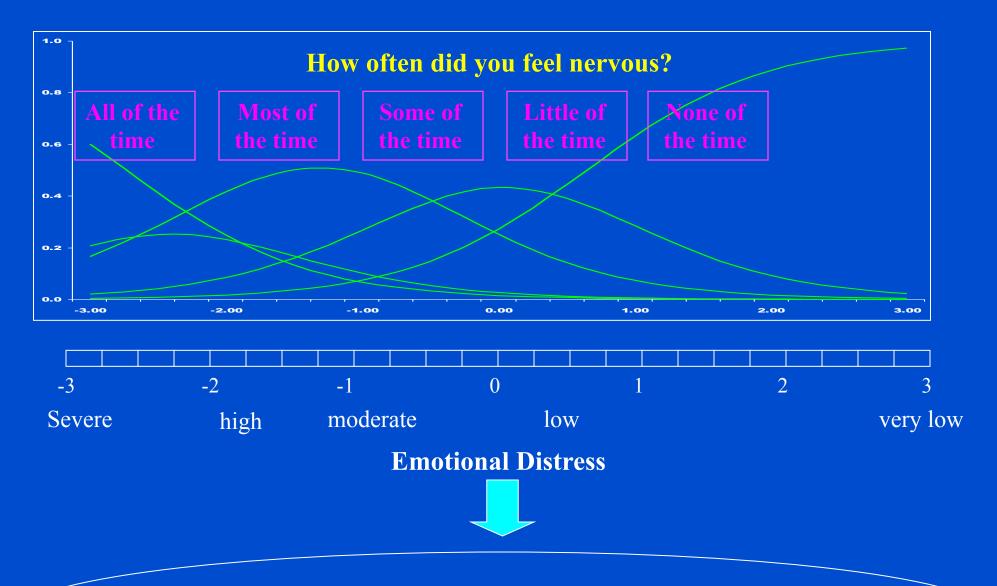
An item bank is comprised of a large collection of items measuring a single domain (e.g., pain).

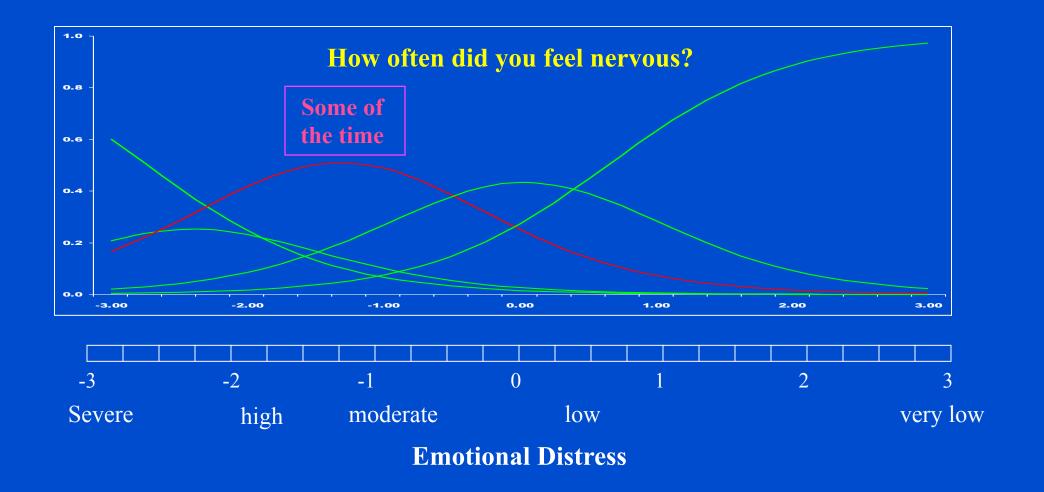


Fatigue Measure and Standard Error Comparison by Test Length

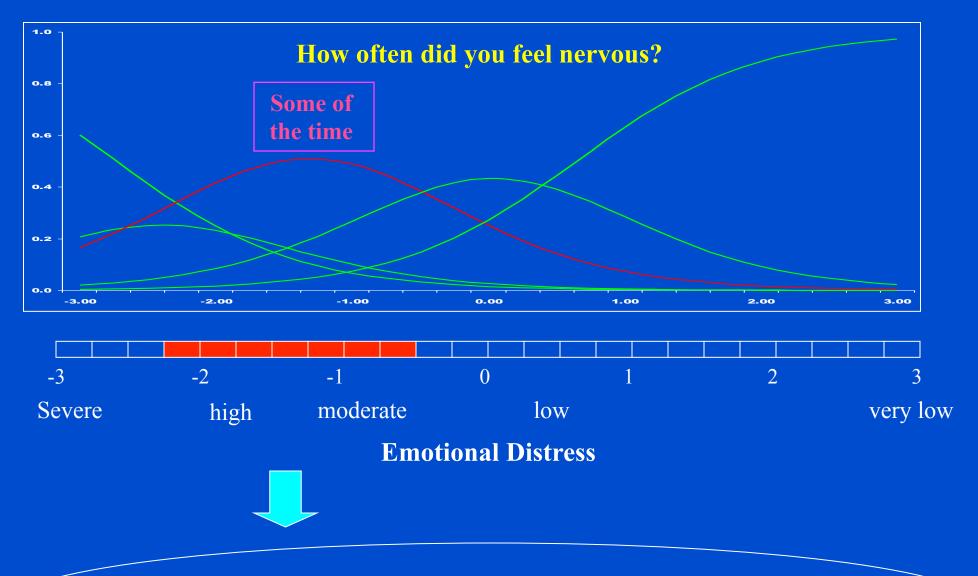


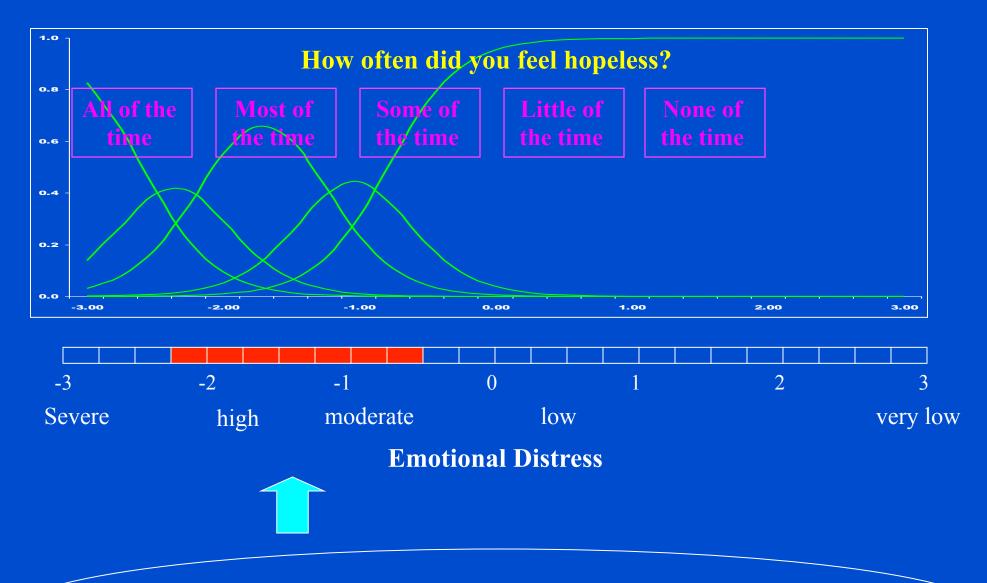
■ 5 Item CAT ■ 10 Item CAT ■ 72 Item Bank ■ 6 Item SF ■ 13 Item Scale

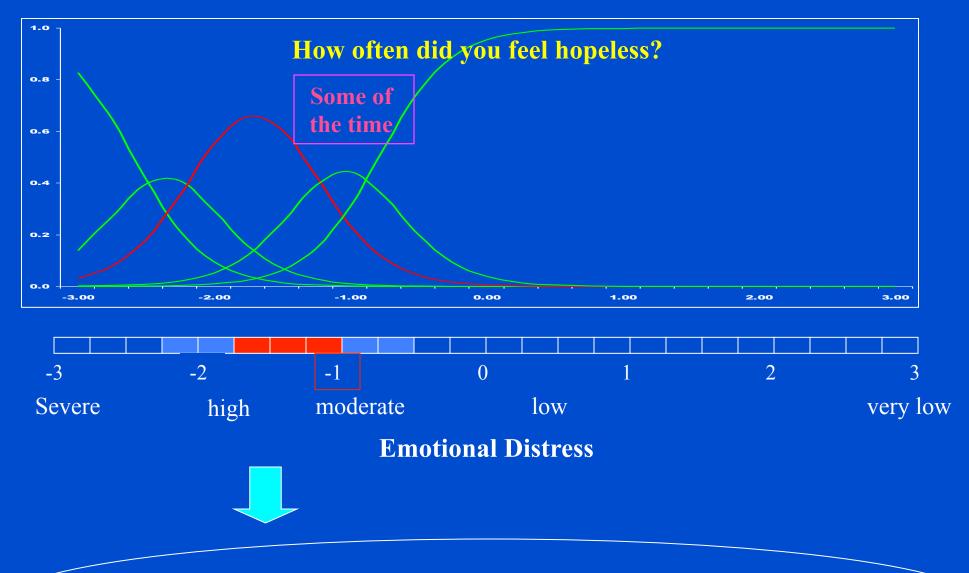


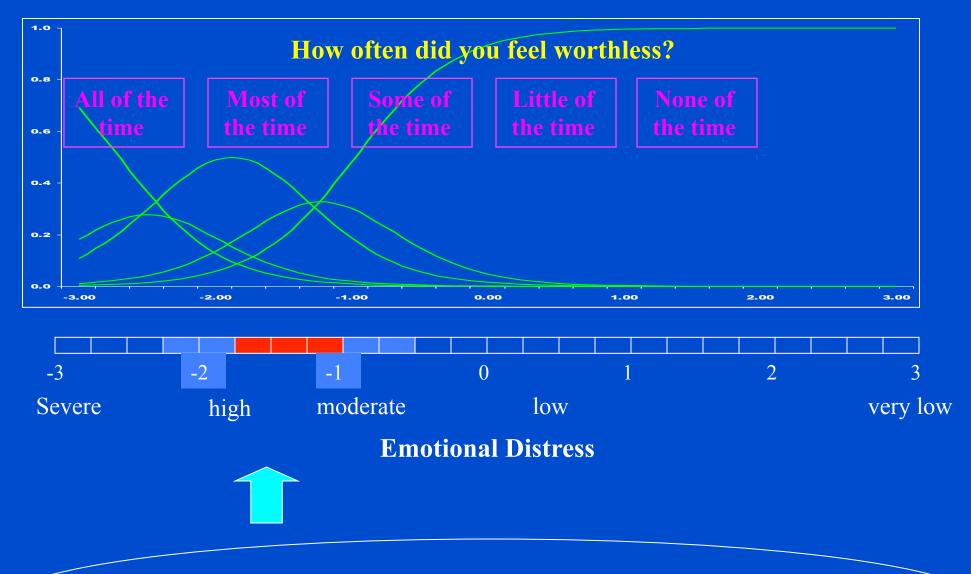


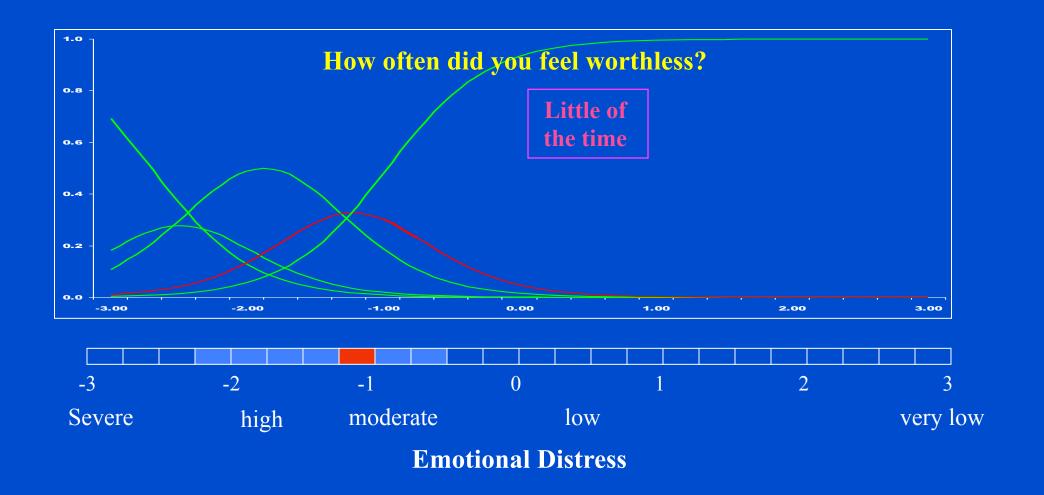
Item Bank (IRT-calibrated emotional distress items)



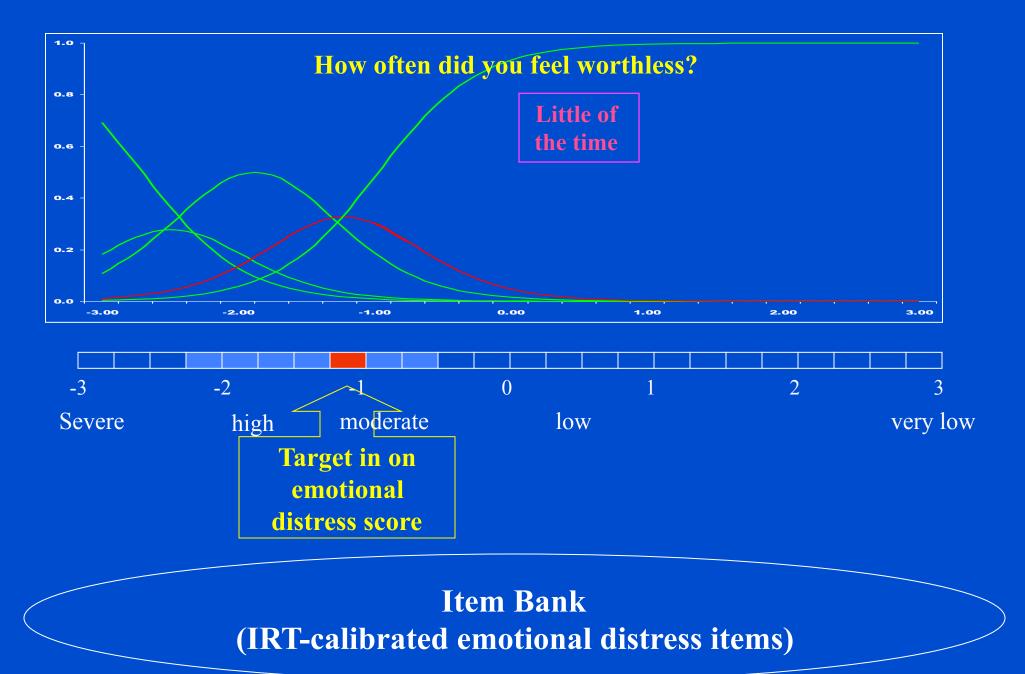








Item Bank (IRT-calibrated emotional distress items)



Repository

Repository: PROMIS Item Library

Literature searches and investigator contributions to the PROMIS domains

Relational database of more than 7,000 items

Catalog characteristics of items including

- Context
- Stem
- Response options
- Time frame
- Instrument of origin (if applicable)
 - Intellectual property status
 - Track modifications to items

Outcome Tools



Item Library





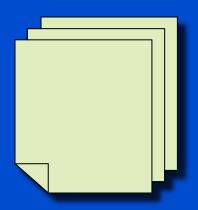


CAT











Methodologies

Methodologies

Qualitative Item Review

- Expert item review of 6,871 items
- 26 focus groups; over 120 patients interviewed; over 700 surveys

Analysis Plan

Classical test theory and IRT analyses

Sampling Plan

• 11,500 people; 951 items; minimum n = 500/item

Interpretation

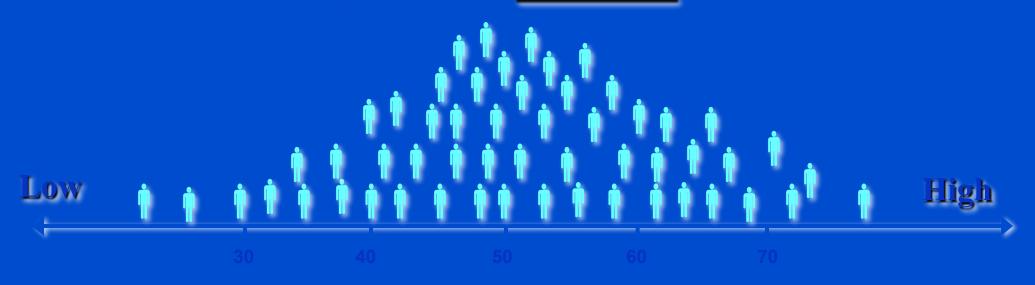
Interpretation

Person Fatigue Score



Interpretation Aids

PRO Bank Person Score

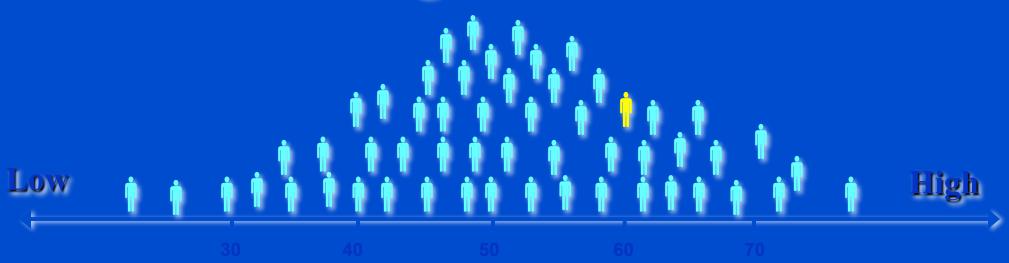


$$\underline{\mathbf{M}} = 50, \underline{\mathbf{SD}} = 10$$

$$T = (z * 10) + 50$$

Example of high fatigue





This patient's fatigue score is **60**, significantly <u>worse than average</u> (50). People who score **60** on fatigue tend to answer questions as follows:

- ..."I have been too tired to climb one flight of stairs: VERY MUCH
- ..."I have had enough energy to go out with my family: A LITTLE BIT

Example of low fatigue



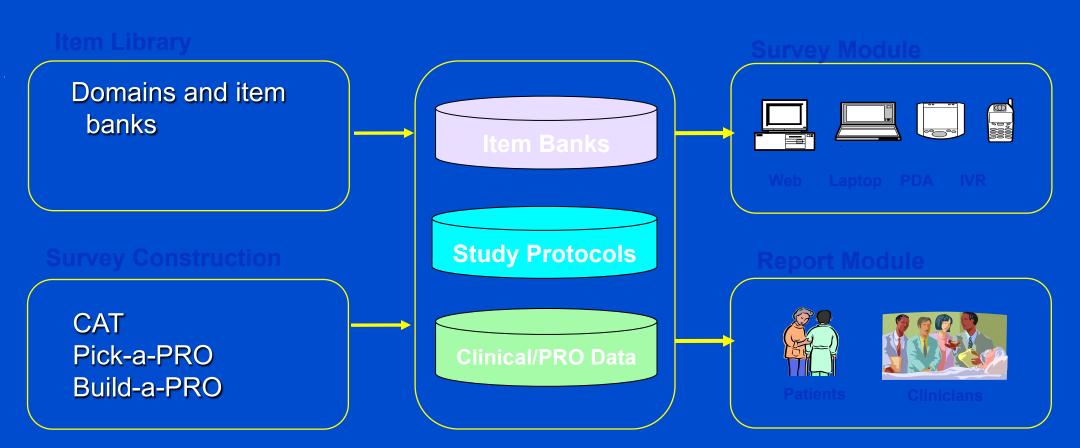
This patient's fatigue score is **40**, significantly <u>better than average</u> (50). People who score **40** on fatigue tend to answer questions as follows:

..."I have been too tired to climb one flight of stairs: SOMEWHAT ..."I have had enough energy to go out with my family: VERY MUCH

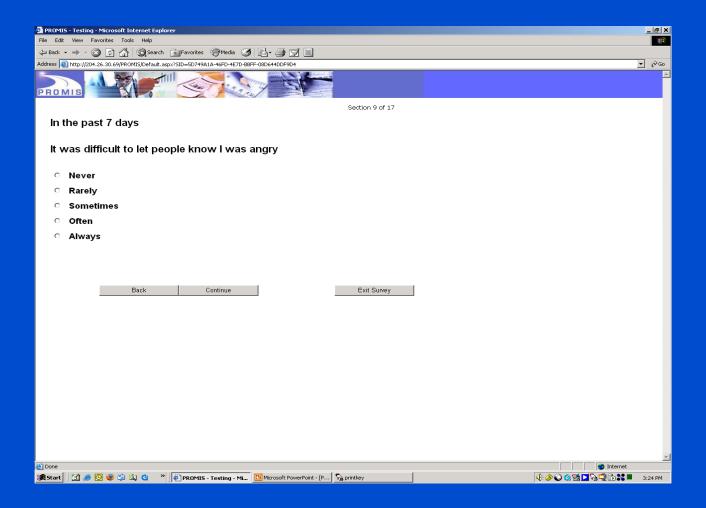
Click here if you would like to see this patient's individual answers

Software

Software



Web-based administration: Emotional distress (Anger) item



Four possible administration formats

- Automatic advance, not allowed to go back
- Automatic advance, allowed to go back
- Click to continue after response, not allowed to go back
- Click to continue, allowed to go back

Evaluated administration format

806 participants in Polimetrix PollingPlace registry

56 items measuring the performance of social/role activities

 Items rated on a 5-point frequency scale ranging from "never" to "always"

56 items measuring satisfaction with social/role activities

 Items rated on a 5-point extent scale ranging from "not at all" to "very much"

Analysis Plan

Examined differences in:

- Time spent
- Mean domain scores
- Variance in scores
- Reliability

Administration format conclusions

Use automatic advance rather than continue button

Use back button to guard against accidental key entry

- Response time cost was minimal
- No effect on missing data or scores

PROMIS Sampling

Administer a large number of items to a range of population subgroups (general population and clinical) to permit the estimation of item parameters for item banks in five health-related quality of life domains.

Number of items

1013 items

784 items: 14 item banks (56 items per bank) in 5 domains

167 legacy items

62 demographic Items

146-202 items administered to any one respondent

n = 11,500 overall (500 observations per item minimum)

Target Polimetrix General Population Demographics

Candar	Male 50%							
Gender	Female 50%							
	18-29 = 20%							
	30-44 = 20%							
	45-59 = 20%							
Age	60-74 = 20%							
	75+ = 20%							
Ethnicity (match the	Black = 12.3%							
general population)	Hispanic or Latino = 12.5%							
Education	Min 25% High school graduate or less							

Samples

	N
General population (Polimetrix)	7,500
Cancer (Duke, Polimetrix)	1000
Heart Disease (Duke, Polimetrix)	500
Rheumatoid arthritis (Stanford)	500
Osteoarthritis (Stanford, Polimetrix)	500
Psychiatric (Pittsburgh, Polimetrix)	500
Spinal Cord Injury (Polimetrix)	500
Chronic Obstructive Pulmonary Disease (Polimetrix)	500
TOTAL	11,500

Full Bank Administration

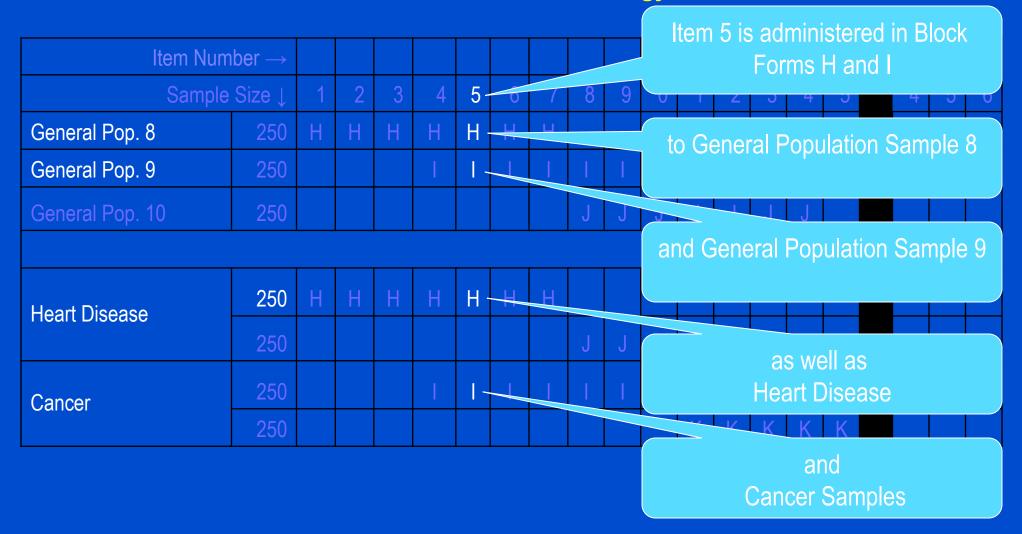
Domain	Sub-Domain	Items	Form	Sample	N
	Anxiety	56	A	Con Bon 1	500
Emotional	Depression	56	A	Gen. Pop. 1	500
Distress	Anger/Aggression	56	Б	Con Don 2	500
	Alcohol Abuse	56	В	Gen. Pop. 2	500
	Part I	56	0	Con Don 2	500
Physical Function	Part II	56	С	Gen. Pop. 3	500
	Part III	56	G	Gen. Pop. 7	500
Fatigue	Impact	56		Con Don 4	500
	Experience	56	D	Gen. Pop. 4	500
Social Role	Impact	56	_	Con Don 5	500
	Experience	56	Е	Gen. Pop. 5	500
Pain	Interference	56	F	Con Don 6	500
	Quality	56		Gen. Pop. 6	500
	Behavior	56	G	Gen. Pop. 7	(above)

Block Administration

Item Num	ber →										1	1	1	1	1	1	5	5	5
Sample Size ↓		1	2	3	4	5	6	7	8	9	0	1	2	3	4	5	4	5	6
General Pop. 8	250	Н	Ι	Τ	Н	\pm	Η	Н											
General Pop. 9	250				1	1	1	1	1	1	1								
General Pop. 10	250								<u></u>	J	J	J	<u>_</u>	<u>_</u>	J				
Heart Disease	250	Ξ	Ξ	Ξ	Ξ	Ι	Ξ	Ξ											
	250								J	J	J	J	J	J	J				
Cancer	250					_	_	1	_	_	_								
	250											K	K	K	K	K			

Between Banks

Block Administration Strategy



Types of Analyses

- Classical Test Theory Statistics
- IRT Model Assumptions
- Model Fit
- Differential Item Functioning
- Item Calibration

Classical Test Theory Statistics

- Out of range
- Item frequencies and distributions
- Inter-item correlations
- Item-scale correlations
- Internal consistency reliability

IRT Model Assumptions

- (Uni)dimensionality
- Local independence
- Monotonicity

Sufficient Unidimensionality

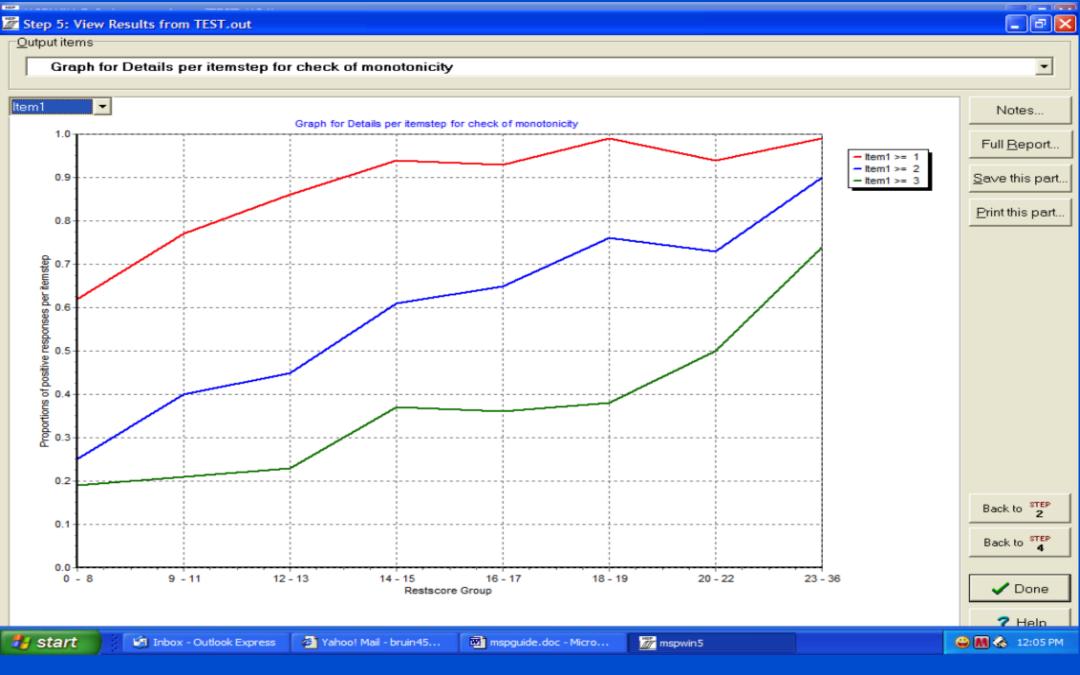
- Confirmatory factor models
 - One factor
 - Bifactor (general and group factors)

Local Independence

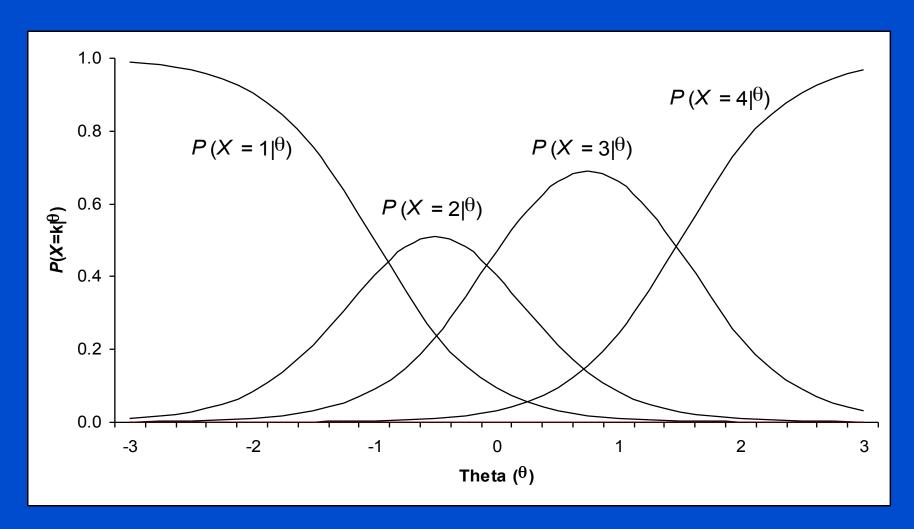
- After controlling for dominant factor(s), item pairs should not be associated.
 - Look at residual correlations (> 0.20)

Monotonicity

- Probability of selecting a response category indicative of better health should increase as underlying health increases.
- Item response function graphs with
 - -y-axis: proportion positive for item step
 - -x-axis: raw scale score minus item score



Category Response Curves for Samejima's Graded Response Model



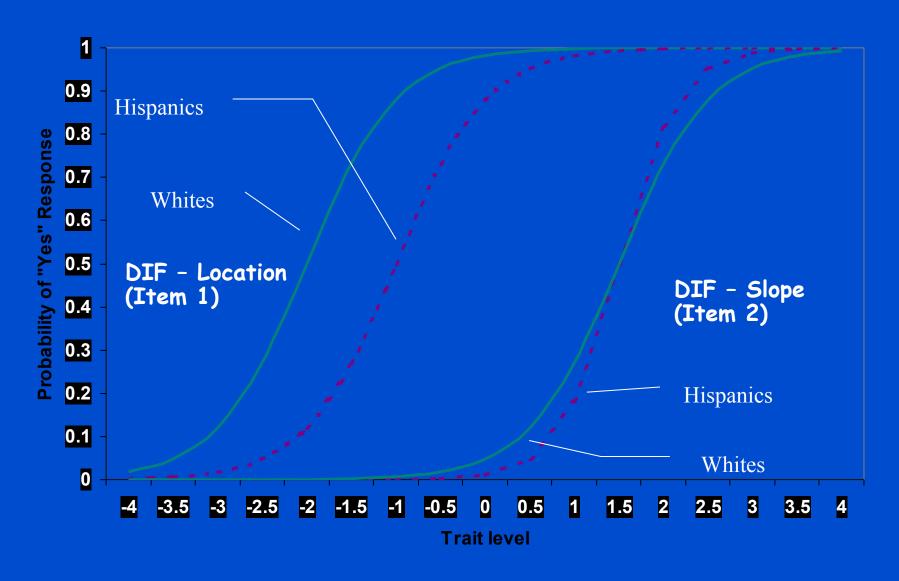
Model Fit

- Compare observed and expected response frequencies by item and response category
- Items that do not fit and less discriminating items identified and reviewed by content experts

Differential Item Functioning

- Uniform DIF
 - Threshold parameter
- Non-uniform DIF
 - Discrimination parameter
- Gender, race/ethnicity, age, education, disease

Dichotomous Items Showing DIF (2-Parameter Model)



Item Calibration

- Item parameters (threshold, discrimination)
- Mean differences for studied disease groups

Questions?

Public website: http://www.nihpromis.org/

Peer-reviewed manuscripts, e.g.:

Hays, R. D. et al. (in press). Item response theory analyses of physical functioning items in the Medical Outcomes Study. Medical Care.

Reeve, B. B., et al. (submitted). Psychometric evaluation and calibration of health-related quality of life items banks: Plans for the Patient-Reported Outcome Measurement Information System (PROMIS)

Acknowledgements

"Slides" in this presentation were lifted or adapted from PROMIS presentations by David Cella, Richard Gershon, Bryce Reeve, and Jim Fries.

Appendices

Pre-Application Meeting for the RFA-RM-04-011: Dynamic Assessment of Patient-Reported Chronic Disease Outcomes Monday, January 26, 2004 Deborah N. Ader, Ph.D. and Lawrence J. Fine, M.D., Dr.PH Total Running Time: 02:40:08

http://videocast.nih.gov/PastEvents.asp?c=4&s=151